

A F F I D A V I T

I, Curtis T. Y. HSIEH being duly sworn, depose and say:

That I am thoroughly conversant with the Chinese and English languages, that I have carefully read the attached translation and compared same with original document in Chinese language, that said translation is a true and correct version of such original, to the best of my knowledge and belief.

My name and post office address are as stated below:

Full name of translator: Curtis T. Y. HSIEH

Signature of translator: _____

Post office address: 18F, No. 71, Sec. 2, DunHua S. Road, Taipei, Taiwan,
R.O.C.

Date: June 9, 2003

案 號	: 113178	日 期	: JUN 09 2003
Case No.	: 113178	Date	: JUN 09 2003
本文件翻譯人之簽名或蓋章，於台灣台北地方法院所屬民間公證人陳幼麟事務所認證。本翻譯本文義與連綴之原文文書文義相符。			
公證人 陳 幼 麟			
Attested at the Chen, Yu-Lin Notary Public Office of Taiwan Taipei District Court, R.O.C, that the signature(s)/seal(s) of translator in this document is/are authentic. This translated version is hereby certified to be true to the meaning of the attached original			
Notary Public			
Chen, Yu-Lin			

MINISTRY OF ECONOMIC AFFAIRS.

15 Fuchou Street, Taipei

LETTER

To : LITE-ON TECHNOLOGY CORPORATION
Agent: Lin Yi-hsin, CPA
12F, No. 156 Minsheng E. Road, Sec. 3, Taipei

Date : November 13, 2002
File No. : Ching-Shou-Shang-Tze 09101461420
Enclosure : As indicated

Subject : This officially replies to your application with confirmation that your application for merger with LITE-ON ELECTRONICS, INC., SILITEK CORPORATION and GVC CORPORATION; capital increment, conversion of negotiable corporate bonds for issuance of new shares, amendment of Articles of Incorporation; corporate shareholder's reassignment of its statutory representative as the supervisor, change in managerial officers, change in the names of supervisors; change in addresses of directors, supervisors and consolidated application for incorporation certificate is approved as applied.

Description:

- I. This replies to your application dated November 8, 2002.
- II. Please find herewith corporate alteration registration (Corporate Identity Code 23357403) in one set, incorporation registration certificates in five sets and two government handling fee receipts.
- III. In case of disagreement with the decision, you are required to petition with the Executive Yuan (the Cabinet) with written appeal within thirty days from the time next to receipt of this decision.
 - "Confirmation by Directors, Supervisors in Acceptance of Appointment" was already amended on March 6, 2002 with Public Announcement Ching-Shang-Tze 09102042921. Please directly download it through www.moea.gov.tw.
 - Beginning July 1, 2000, when minutes are required for incorporation registration, the sign-in book of the attending directors, supervisors shall be submitted in Xerox copies along with the minutes (89-Shang-Tze 89202940 dated February 24, 2000).
 - Beginning January 1, 2001, when a limited liability company shares applies for alteration registration for "Reassignment of directors, supervisors", "Reelection of directors, supervisors", "a corporate shareholder reassigns representative as director or supervisor", the "Letter to Accept Assignment by the Directors, Supervisors", original, shall be submitted (Public Announcement of Ministry of Economic Affairs, Ching-(89)-Shang-Tze 89231262 dated December 14, 2000).

經濟部

函

發文機關地址：台北市福州街15號

受文者

光寶科技股份有限公司
代理：林宜信會計師
台北市民生東路三段一五六號十二樓

速密發發附
別等文附件
：及日期字
：解期號如
：密：文
條中經
件華授
民商：
國字
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主旨：

說明

申請人限貴公司為公司司登察合申記人併請證、與明經增台書理資灣乙人、光案變可寶，更轉電准、換子如更公股所正司份請監債有，察換限請人發公姓新司查照、旭董修麗監正股事章份地程有址、限雙法公更人司登股、記東致及改福併派股案代份

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依貴公司九十年十一月八日申請書辦理。一份、公司登記證明書五份及規費
附公司變更登記表（統一編號23357403）一份、
收據二紙。如有不服，應於接到本處分書之次日起三十日內繕具訴願書送由本
部對本處行政院訴願。向本處行政院訴願。

※「董事監察人願同意書」格式已經本部於九十一年三月六日以經商字第〇九一〇業務項下二九二號公告修正在案，請逕於網址：www.moed.gov.tw之公司登記

※自十九年七月一日起，公司申請公司登記。如依規定須檢附會議事錄時，應同
時檢送該次會議出席董監事簽到簿影本憑核。(八十九年二月二十四日經八
商字第八九二〇二九四〇號公告)

※自九十年一月一日起，股份有限公
人「及」法人股東派代表人為董事或監察人「改選董事監察人」，應同
事「監察人」願「同」意書「正憑核」。(經濟部八十九年十二月十四日經八
字第八九二一六二號公告)

※按公司法第一百零一條、第一百零八條、第一百零九條、第一百
百六十五條、第一百零七條、第一百零九條、第一百零九條、第一百
條、第六十二條、第六十三條、第六十四條、第六十五條、第六十六條、
程如有未符之處，請提下次股東會(有限公司適用)業經總統令公布修正在案，
正本：光寶科技股份有限公司代理人：林宜信 會計師

部長
林義文

本案授權商業司決行

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進入商業司／公司登記查詢

經濟部

函

受文者：

旭麗股份有限公司
代理：民生東路三段一五六號十二樓
會計師

發文機關地址：台北市福州街15號

速解及日期：中華民國九十一年四月十三日

密件：經授商字第01101430號

主旨：

一、貴公司申請與光寶科技（本公司）合併，業經本處核准，並准予登記，復請查照。
二、貴公司（本公司）在臺光寶電子股份有限公司，業經本處核准，並准予登記，復請查照。
三、對本處行政訴訟，願不，應於接到本處分書之日起三十日內繕具訴願書送由本處。

※ ※

一、董事監察人願同意書格式已在案，請逕於九十二年三月六日以前，經商字第091一
二、業務下二載使用。公告修正在案，請逕於九十二年三月六日以前，經商字第091一
三、自檢送該次會議出席董事，簽到簿影本憑核。如依規定須檢附事會議事錄時，應同
四、時檢送該次會議出席董事，簽到簿影本憑核。如依規定須檢附事會議事錄時，應同

BEST AVAILABLE COPY

A F F I D A V I T

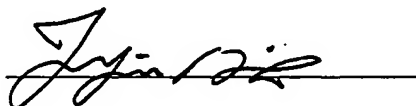
I, Curtis T. Y. HSIEH being duly sworn, depose and say:

That I am thoroughly conversant with the Chinese and English languages, that I have carefully read the attached translation and compared same with original document in Chinese language, that said translation is a true and correct version of such original, to the best of my knowledge and belief.

My name and post office address are as stated below:


Full name of translator: Curtis T. Y. HSIEH

Signature of translator:



Post office address: 18F, No. 71, Sec. 2, DunHua S. Road, Taipei, Taiwan,
R.O.C.

Date: June 9, 2003

案 號	113180	日 期	JUN 09 2003
Cnse No.		Date	
本文件翻譯人之簽名或蓋章，於台灣台北地方法院所屬民間公證人陳幼麟事務所認證。本翻譯本文義與連般之原文文書文義尚屬相符。			
公證人 陳 幼 麟			
Attested at the Chen, Yu-Lin Notary Public Office of Taiwan Taipei District Court, R.O.C, that the signature(s)/seal(s) of translator in this document is/are authentic. This translated version is hereby certified to be true to the meaning of the attached original.			
Notary Public 			
Chen, Yu-Lin			

MINISTRY OF ECONOMIC AFFAIRS

15 Fuchou Street, Taipei

LETTER

To : SILITEK CORPORATION

Agent: Lin Yi-hsin, CPA

12F, No. 156 Minsheng E. Road, Sec. 3, Taipei

Date : November 13, 2002

File No. : Ching-Shou-Shang-Tze 09101461430

Enclosure: As indicated

Subject : This officially replies to your application with confirmation that your application for merger and dissolution with LITE-ON TECHNOLOGY CORPORATION, LITE-ON ELECTRONICS, INC., and GVC CORPORATION (with SILITEK CORPORATION as the extinct company) is approved for registration.

Description:

- I. This replies to your application dated November 8, 2002.
- II. Your Corporation SILITEK CORPORATION is located on 10F, No. 25, Sec. 1, Tung Hwa S. Road, Sungshan District, Taipei, Taiwan, R.O.C., Corporate Identity Code: 31088655. Legal Representative: RAYMOND SOONG).).
- III. In case of disagreement with the decision, you are required to petition with the Executive Yuan (the Cabinet) with written appeal within thirty days from the time next to receipt of this decision.
 - "Confirmation by Directors, Supervisors in Acceptance of Appointment" was already amended on March 6, 2002 with Public Announcement Ching-Shang-Tze 09102042921. Please directly download it through www.moea.gov.tw.
 - Beginning July 1, 2000, when minutes are required for incorporation registration, the sign-in book of the attending directors, supervisors shall be submitted in Xerox copies along with the minutes (89-Shang-Tze 89202940 dated February 24, 2000).
 - Beginning January 1, 2001, when a limited liability company shares applies for alteration registration for "Reassignment of directors, supervisors", "Reelection of directors, supervisors", "a corporate shareholder reassigns representative as director or supervisor", the "Letter to Accept Assignment by the Directors, Supervisors", original, shall be submitted (Public Announcement of Ministry of Economic Affairs, Ching-(89)-Shang-Tze 89231262 dated December 14, 2000).
 - Please be informed that Articles 101, 108, 110 (applicable to limited liability companies), 165, 170, 172, 179, 192, 228 (applicable to limited liability companies) have been amended and promulgated by the president. In case of nonconformity in your Articles of Incorporation, please get them updated in next shareholders' meeting (subject to unanimous consent by all shareholders in case of limited liability companies).

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Original: SILITEK CORPORATION
Agent: Lin Yi-hsin, CPA

cc. : National Taipei Taiwan Tax Administration, Ministry of Finance; Section I, Commerce
Department; Section VI, Commerce Department; Labor Insurance Bureau; Taipei
Municipal Bureau of Commercial Management; Taipei Municipal Tax Administration;
Taipei District Court Taiwan

Ministry of Economic Affairs

Lin Yi-fu, Minister

(This Certificate is duly issued by the Commerce Department by authority)

Officer-in-charge: Code 1054 TEL: (02) 23212200 Ext. : 362

Inquiry for process in handling:

I. Voice phone: (02) 23967333

II. Through website: (www.moes.gov.tw), Department of Commerce/Incorporation registration.

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分機：三六二

進入商業公司／公司登記查詢

第二頁

[illegible]

※按公司法第一百零一條、第一條、第一百零八條、第十二條、第一百十條（有限公司適用）、第一百九十二條第六百二十五條第二十八條（股份有限公
程如有未符之處請提下次股東會（有限公司）應經全體股東同意）修正之。
貴公司章

正本：旭麗股份有限公司代辦人林宜信會計師
副本：財政部臺北市稅務局捐稽徵處、第一科、商業司第六科、勞工保險局、臺北市

部長
林義史

本案授權商業司決行

經濟部國際貿易局
BOARD OF FOREIGN TRADE MINISTRY OF
ECONOMIC AFFAIRS

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NO.1, HU-KOU STREET, TAIPEI,
TAIWAN, REPUBLIC OF CHINA

TEL: (02) 23510271
FAX: (02) 23217241

REFERENCE NO. 1599

Aug 07, 2003

To whom it may concern:

This is to certify that the following company data are registered with this Board.

Name of Firm (in Chinese): 光寶科技股份有限公司
(in English) LITE-ON TECHNOLOGY CORPORATION

Location of Business 22FL., 392, RUEY KUANG ROAD, NEIHU DIST., TAIPEI 114,
TAIWAN, R.O.C.

Original Location of Business :
5F., NO.16, SEC.4, NANKING E. RD., TAIPEI

From March 20, 1996

Changes in the Location of Business:
22FL., 392, RUEY KUANG ROAD, NEIHU DIST., TAIPEI 114, TAIWAN, R.O.C.

From Aug 07, 2003

Business Account 23357403
Number:



Sincerely,

Section Chief

M. C. Hwang

M.C.Hwang

Section Chief

Department of Import and Export
Licensing and Administration